



Client-Centric / Integrity / Innovation / Excellence

2024Q1 Investor Conference

Stock Code : 4953TT

www.wits.com

IR : Yuri Lin

(02)7745-8806 · YuriLin@wits.com

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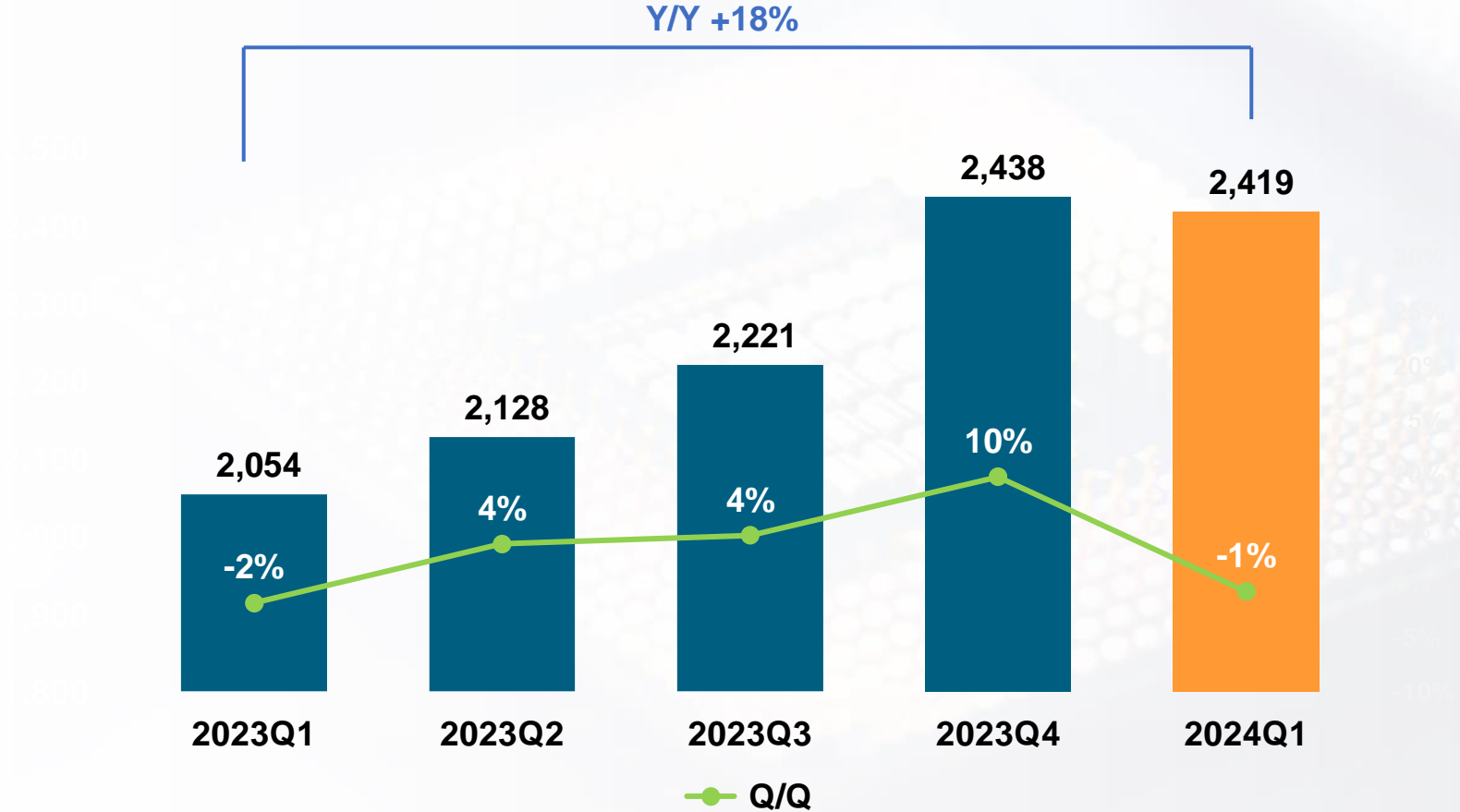
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- The financial numbers hereby are based on International Financial Reporting Standards (IFRSs).
- The consolidated financial numbers were reviewed/ audited.

Revenue Performance

(in NT\$ millions)

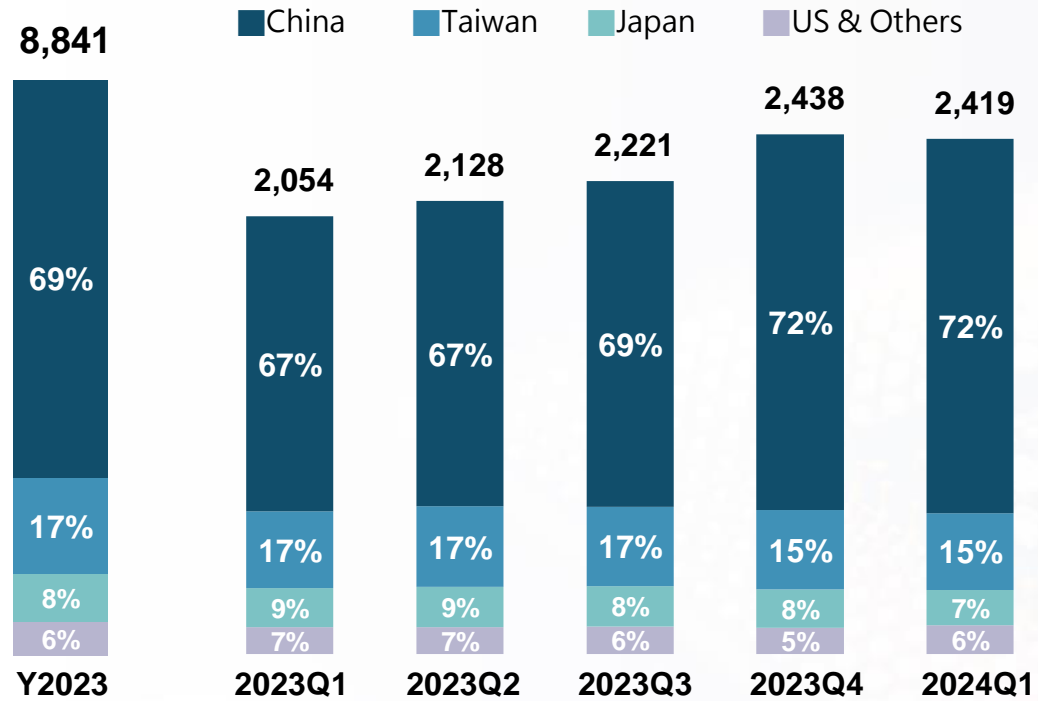
Quarterly Revenue & Q/Q



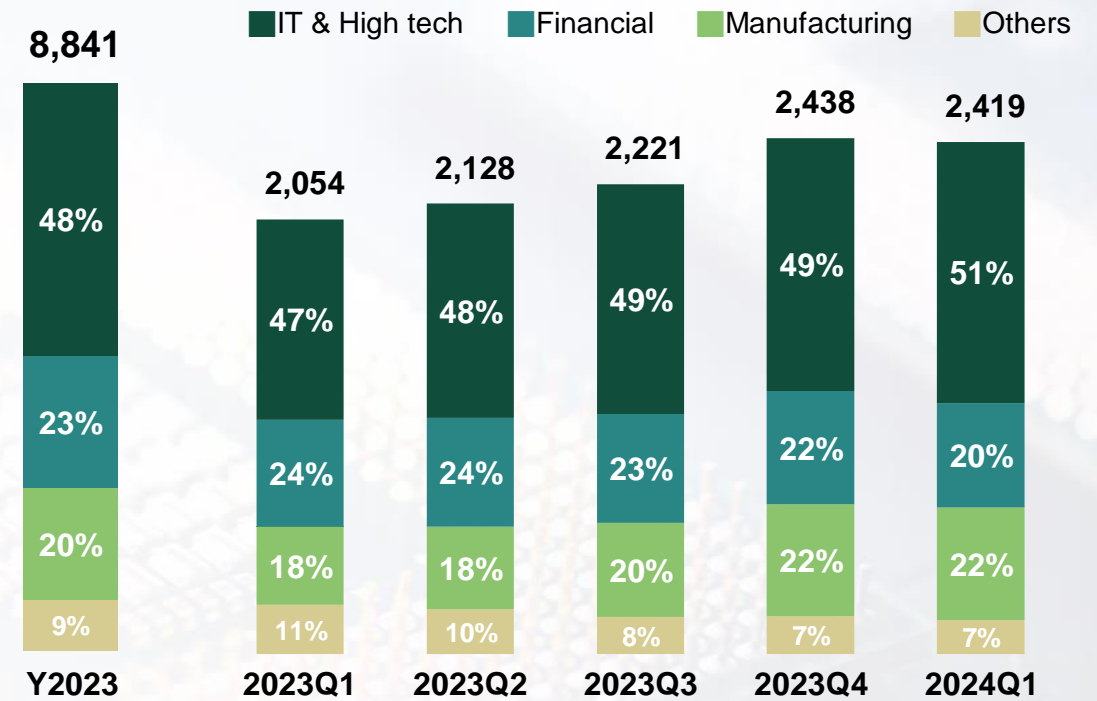
Revenue by Business Segment

(in NT\$ millions)

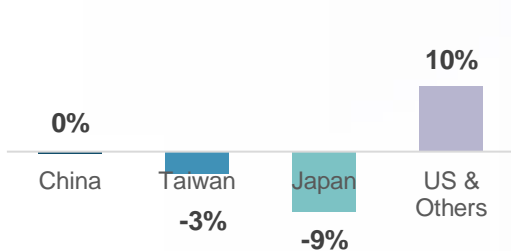
Revenue Contribution by Region



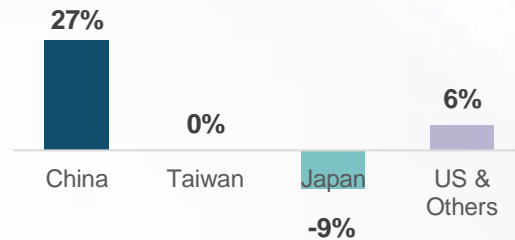
Revenue Contribution by Segment



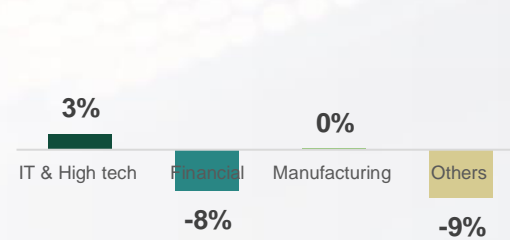
2024Q1 Q/Q



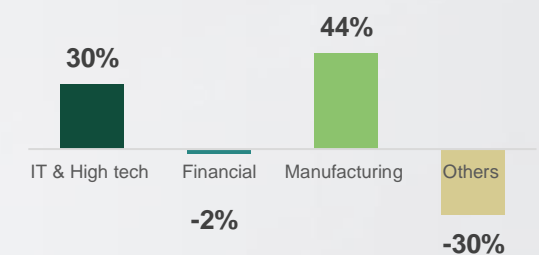
2024Q1 Y/Y



2024Q1 Q/Q



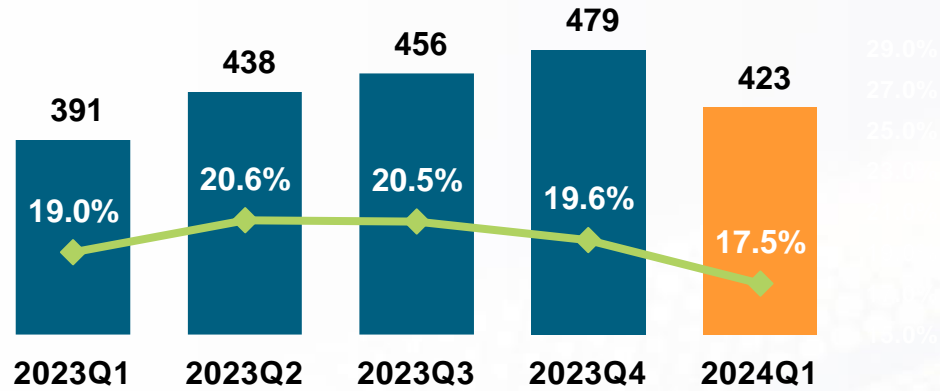
2024Q1 Y/Y



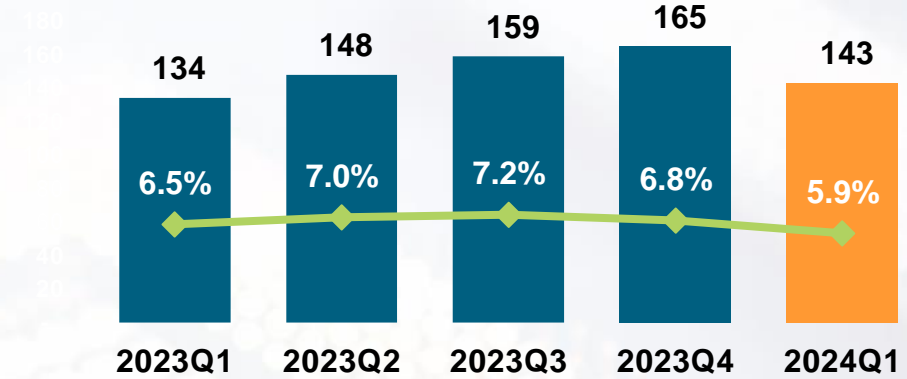
Profitability

(in NT\$ millions)

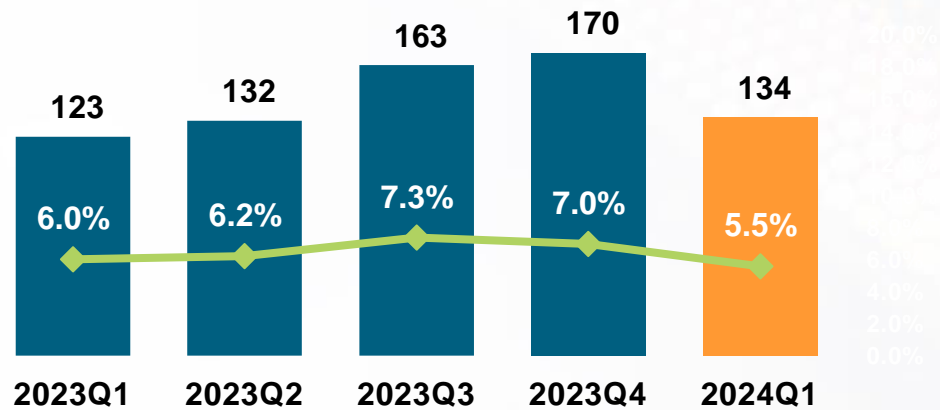
Gross Profit & GM%



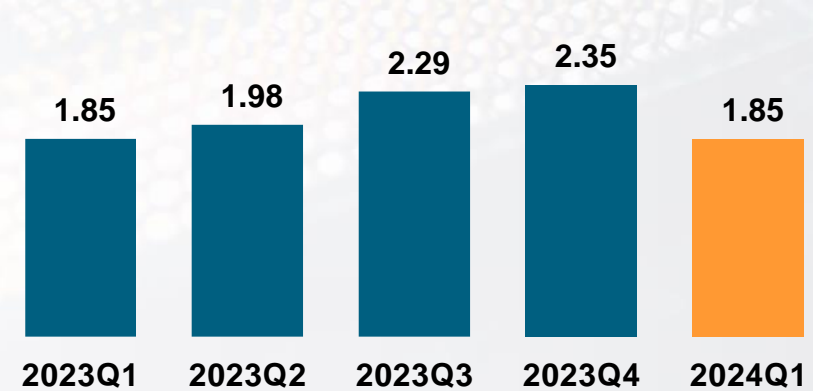
Operating Income & OPI%



Net Profit & NP%



EPS(NTD)



Dividend

Year	2019	2020	2021	2022	2023*
Cash Dividend (NT\$)	3.20	5.00	4.60	5.00	5.00
Stock Dividend (NT\$)	-	-	-	-	-
EPS (NT\$)	6.23	7.06	6.91	8.33	8.49
Total Dividend Payout	51%	71%	67%	60%	59%
Cash Dividend Payout	51%	71%	67%	60%	59%

*The actual dividend distribution for 2023 is subject to shareholders meeting's ratification.

Q&A



Appendix

2024Q1 Consolidated Financial Report

Consolidated Income Statements

Expressed in thousands of New Taiwan Dollars,
except for earnings per share amounts

	2024Q1		2023Q4		Q/Q	2023Q1		Y/Y
Net revenue	\$ 2,418,672	100%	\$ 2,438,703	100%	(0.8%)	\$ 2,054,333	100%	17.7%
Cost of sales	(1,995,371)	(82%)	(1,959,674)	(80%)	1.8%	(1,663,098)	(81%)	20.0%
Gross profit	423,301	18%	479,029	20%	(11.6%)	391,235	19%	8.2%
Operating expenses	(280,603)	(12%)	(313,838)	(13%)	(10.6%)	(256,979)	(12%)	9.2%
Net operating income	142,698	6%	165,191	7%	(13.6%)	134,256	7%	6.3%
Non-operating income and expenses	8,214	0%	24,244	1%	(66.1%)	5,331	0%	54.1%
Profit before tax	150,912	6%	189,435	8%	(20.3%)	139,587	7%	8.1%
Net profit	133,896	5%	170,109	7%	(21.3%)	123,137	6%	8.7%
Basic earnings per share (in NTD)	\$ 1.85		\$ 2.35			\$ 1.85		

Consolidated Balance Sheets

Expressed in thousands of New Taiwan Dollars, except for book value per share amounts

	2024/3/31		2023/12/31		2023/3/31	
Items from Balance Sheets						
Cash and cash equivalents	992,089	18%	1,376,164	26%	823,624	19%
Notes and accounts receivable, net (including related parties)	3,450,805	64%	2,893,555	55%	2,601,968	59%
Property, plant and equipment	753,279	14%	736,498	14%	774,111	17%
Other assets	229,254	4%	231,213	5%	173,166	5%
Total assets	5,425,427	100%	5,237,430	100%	4,372,869	100%
Short term borrowings	177,236	3%	2,000	0%	150,000	3%
Accounts payable and other payables (including related parties)	1,163,721	22%	1,389,946	27%	1,028,573	24%
Other liabilities	340,108	6%	320,749	6%	249,220	6%
Total liabilities	1,681,065	31%	1,712,695	33%	1,427,793	33%
Total equity	3,744,362	69%	3,524,735	67%	2,945,076	67%
Key Indices						
Book value per share (in NTD)	\$	51.76	\$	48.72	\$	44.18
DSO (Days)		120		111		111

Together with our clients
we are primed to make the world better.

